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Follow the steps in this two-page guide to get started using the new Portfolio Manager to benchmark your properties, assess performance, and view results. Download the "Portfolio Manager Quick Start Guide" here. (PDF, 379 KB)

Portfolio Manager quick start guide || ENERGY STAR

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Use this Quick Reference Guide to identify opportunities for energy efficiency improvements, track your progress over time, and verify results. IDENTIFY ENERGY EFFICIENCY PROJECTS Use Portfolio Manager to identify under-performing buildings to target for energy efficiency improvements and establish baselines for setting and measuring progress for energy efficiency improvement projects over time.

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1. Obtain an outline of the current portfolio in a single place 2. complete a portfolio delivery plan and monitor progress against it on a regular basis 3. Start tracking completed project performance compared to forecast 4. Portfolio Review the current portfolio and identify dependencies 5.

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