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CROSSROADS ...

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Using any investment losses you may have to offset your investment gains each year – a technique called "tax loss harvesting" – can help reduce your income tax liability. And, if your investment losses exceed your gains, you can use them to offset up to \$3,000 of earned income each year as well, with additional losses carried forward to future tax years.

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Publisher Description

Taxes! Boring and irritating, right? Perhaps. But if you want to succeed in real estate, your tax strategy will play a HUGE role in how fast you grow. A great tax strategy can save you thousands of dollars a year - and a bad strategy could land you in legal trouble. That's why BiggerPockets is excited to introduce its newest book, *The Book on Tax Strategies for the Savvy Real Estate Investor!* To help you deduct

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more, invest smarter, and
pay far less to the IRS!

Current, relevant estate,
retirement and tax planning
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Estate, Retirement and
Tax Planning is the
authoritative guide to
estate, retirement and tax
planning, fully updated to
reflect new changes and
legal updates. Written by
some of the most recognized
experts in the field, this
book offers useful planning
advice for people of various
ages and income levels,
including information on
retirement planning, trusts,

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Charitable contributions, gifts, life insurance, and wills. In this guide, you'll find up-to-the-minute facts, valuable insight, and solid strategies to help you preserve your wealth and plan your estate under current tax rules. The helpful companion website provides spreadsheets, tools, and additional reading to help you get organized, while the book's expert guidance provides the background information you need to prepare properly. Estate planning is a complex topic, made even more complex by constantly changing laws. Failing to plan properly can result

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in your loved ones losing out on much of your hard-earned assets, and researching the topic on your own can be a minefield of assumptions, misunderstandings, and potential legal consequences. New Rules for Estate, Retirement and Tax Planning helps you sidestep the confusion, distilling the information down to what's relevant and current. This practical resource covers a wealth of important issues, including: Estate planning, taxation, and investing for maximum growth. The role of wills, executors, and trusts, and how to treat charitable contributions. Life

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insurance, retirement
planning, Social Security
claiming strategies and the
do's and don'ts of gifting
Business planning, including
succession, asset
protection, and family
limited partnerships You've
worked hard your entire
life. You managed to
accumulate assets. New Rules
for Estate, Retirement and
Tax Planning will help you
maximize the transfer of
your assets to the people and
charities you love rather
than the federal government
in the form of taxes.

When it comes to taxes, it's

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not just about how much money you make--but how much money you actually get to keep. Are you tired of working hard all year, just to lose the largest chunk of that money to the IRS? Believe it or not, the U.S. tax system is filled with loopholes designed specifically to benefit real estate investors just like you. In this comprehensive follow-up to *The Book on Tax Strategies*, bestselling authors and CPAs Amanda Han and Matthew MacFarland bring you more strategies to slash your taxes and turn your real estate investments into a tax-saving machine.

Inside, you will learn: How

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Strategies For Financial Instruments

to take advantage of the tax reform benefits in all of your real estate deals Tax-deferral and tax-free techniques to significantly increase your return on investments How to use your rental properties to legally wipe out your taxable income What you need to know to take advantage of the Opportunity Zone tax benefits Tax-free methods to take cash out of a 1031 Exchange How to supercharge your nest egg using self-directed investment strategies Common retirement investing tax traps and how to avoid them Taxes saved means more money for you, your family, and more money

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to invest. Learning to save
on your taxes could be the
easiest money you ever make!

Who doesn't love paying less in taxes? Taxes are by far the largest expense we have in our lifetime, so why not find every possible way to reduce how much you pay legally? Investing in real estate can bring several tax advantages and incentives to legally lower your tax bracket. The first six chapters of an ongoing project in tax strategies for novice and experienced real estate investors, business owners, and those without an accounting or tax background. Providing basic

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tax and accounting concepts in easy-to-understand terms with practical application for formulating tax strategies that increase after-tax returns to investors.

INCOME TAX FUNDAMENTALS has led the market for more than twenty years with concise, practical, and current coverage of individual income tax preparation. Whittenburg and Altus-Buller's text/workbook format presents material in easy-to-digest sections with self-checks, online quizzes and activities, multiple examples, and review problems. Income Tax

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Fundamentals For Financial Instruments is the perfect text for a hands-on approach to tax in many class settings, including four-year colleges, community colleges, or career schools. This text is revised annually to reflect the current tax law. The purpose of the Whittenburg text is to teach the most important and practical areas of the tax law to students, using a building block approach, with feedback at the end of each section. By the end of the text, the student should be able to prepare a fairly difficult return containing many of the elements seen frequently by taxpayers and tax preparers.

Online Library Investment Taxation Practical Tax Strategies For Financial

instruments
A concise, practical guide to California state income taxation, Whittenburg/Raabe/Altus-Buller's workbook format presents material in easy-to-digest sections. Using multiple examples and review problems, it is perfect where an emphasis on California state income taxes is desired.

INCOME TAX FUNDAMENTALS has led the market for more than twenty years with concise, practical, and current coverage of individual income tax preparation. Whittenburg and Altus-Buller's text/workbook format presents material in

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easy-to-digest sections with self-checks, online quizzes and activities, multiple examples, and review problems. Income Tax Fundamentals is the perfect text for a hands-on approach to tax in many class settings, including four-year colleges, community colleges, or career schools. This text is revised annually to reflect the current tax law. Tax Preparation software is included. The purpose of the Whittenburg text is to teach the most important and practical areas of the tax law to students, using a building block approach, with feedback at the end of

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